IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WINC, INC., et al., ¹	Case No. 22-11238 (LSS)
Debtors.	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 28, 2023 AT 2:30 P.M. (ET)

THIS HEARING WILL BE CONDUCTED ENTIRELY OVER ZOOM.
PARTIES SHOULD REGISTER WITH THE ZOOM LINK BELOW
NO LATER THAN SEPTEMBER 28, 2023 AT 8:00 A.M. (ET).

https://debuscourts.zoomgov.com/meeting/register/vJItce2tqD0oG100oWuHTiRItmOVRJGIr7o

ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

RESOLVED MATTER

1. Joint Motion of Club W Creditor Trust and Post-Effective Date Debtor Representative for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period to Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 475; 8/28/23]

Related Pleadings:

- (a) Certificate of No Objection [D.I. 494; 9/20/23]
- (b) Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period to Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 497; 9/21/23]

Objection Deadline: September 14, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. A hearing is unnecessary.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

UNCONTESTED MATTER WITH CERTIFICATIONS OF COUNSEL

2. Final Fee Applications of Various Professionals [See Exhibit 1, attached hereto]

Related Pleadings:

- (a) Certification of Counsel Regarding Proposed Omnibus Order Approving Interim and Final Fee Applications of Professionals for the Official Committee of Unsecured Creditors [D.I. 493; 9/20/23]
- (b) Certification of Counsel Regarding Proposed Omnibus Order Approving Final Fee Applications of Certain Debtors' Professionals [D.I. 498; 9/21/23]

Objection Deadline: Varied per individual applications.

Objections/Informal Responses: None.

Status: Proposed forms of order have been submitted under certification of counsel.

A hearing is necessary only if the Court has questions or concerns.

Dated: September 26, 2023 Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Allison S. Mielke (No. 5934) Joshua B. Brooks (No. 6765) Shella Borovinskaya (No. 6758)

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Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

A. Young Conaway Stargatt & Taylor, LLP

- Omnibus Order Approving First Interim Fee Requests of the Debtors' Professionals [D.I. 421; 7/17/23]
- 2. Omnibus Order Approving Second Interim Fee Requests of the Debtors' Professionals [D.I. 491; 9/15/23]
- 3. Seventh Monthly Application for the Period from June 1, 2023 through June 30, 2023 [D.I. 418; 7/13/23]
- 4. Certificate of No Objection [D.I. 456; 8/3/23]
- 5. Eighth Monthly and Final Application for the Monthly Period from July 1, 2023 through August 9, 2023 and the Final Period from November 30, 2022 through August 9, 2023 [D.I. 483; 8/29/23]

B. RPA Asset Management Services, LLC

- Omnibus Order Approving First Interim Fee Requests of the Debtors' Professionals [D.I. 421; 7/17/23]
- 2. Omnibus Order Approving Second Interim Fee Requests of the Debtors' Professionals [D.I. 491; 9/15/23]
- 3. Seventh Monthly Application for the Period from June 1, 2023 through June 30, 2023 [D.I. 423; 7/18/23]
- 4. Certificate of No Objection [D.I. 461; 8/8/23]
- 5. Eighth Monthly and Final Application for the Monthly Period from July 1, 2023 through August 9, 2023 and the Final Period from November 30, 2022 through August 9, 2023 [D.I. 485; 8/30/23]

C. Epiq Corporate Restructuring, LLC

- 1. Omnibus Order Approving First Interim Fee Requests of the Debtors' Professionals [D.I. 421; 7/17/23]
- 2. Second Monthly and Final Application for the Monthly Period from February 1, 2023 through August 9, 2023 and the Final Period from November 30, 2022 through August 9, 2023 [D.I. 484; 8/30/23]

D. ArentFox Schiff LLP

- Omnibus Order Approving First Interim Fee Requests of the Professionals to the Official Committee of Unsecured Creditors [D.I. 422; 7/17/23]
- 2. Order Approving Second Interim Fee Request of ArentFox Schiff LLP as Counsel to the Official Committee of Unsecured Creditors [D.I. 492; 9/15/23]
- 3. Sixth Monthly Application for the Period from June 1, 2023 through June 30, 2023 [D.I. 424; 7/19/23]
- 4. Certificate of No Objection [D.I. 470; 8/23/23]
- 5. Interim and Final Application for the Period from June 1, 2023 through August 8, 2023 and the Final Period from December 15, 2022 through August 8, 2023 [D.I. 477; 8/28/23]

E. A.M. Saccullo Legal, LLC

- 1. Omnibus Order Approving First Interim Fee Requests of the Professionals to the Official Committee of Unsecured Creditors [D.I. 422; 7/17/23]
- 2. Fourth Monthly Application for the Period from March 1, 2023 through March 31, 2023 [D.I. 341; 4/28/23]
- 3. Certificate of No Objection [D.I. 363; 5/19/23]
- 4. Fifth Monthly Application for the Period from April 1, 2023 through May 31, 2023 [D.I. 400; 6/26/23]
- 5. Certificate of No Objection [D.I. 473; 8/23/23]
- 6. Sixth Monthly Application for the Period from June 1, 2023 through June 30, 2023 [D.I. 428; 7/20/23]
- 7. Certificate of No Objection [D.I. 474; 8/23/23]
- 8. Second Interim and Final Application for the Interim Period from March 1, 2023 through August 9, 2023 and the Final Period from December 15, 2022 through August 9, 2023 [D.I. 479; 8/28/23]

F. CohnReznick LLP

- 1. Omnibus Order Approving First Interim Fee Requests of the Professionals to the Official Committee of Unsecured Creditors [D.I. 422; 7/17/23]
- 2. Fourth Monthly Application for the Period from March 1, 2023 through March 31, 2023 [D.I. 339; 4/28/23]
- 3. Certificate of No Objection [D.I. 362; 5/19/23]
- 4. Fifth Monthly Application for the Period from April 1, 2023 through May 31, 2023 [D.I. 394; 6/24/23]
- 5. Certificate of No Objection [D.I. 472; 8/23/23]
- 6. Second Interim Application for the Period from March 1, 2023 through May 31, 2023 [D.I. 425; 7/19/23]
- 7. Certificate of No Objection [D.I. 471; 8/23/23]
- 8. Third Interim and Final Application for the Interim Period from June 1, 2023 through August 8, 2023 and the Final Period from December 20, 2022 through August 8, 2023 [D.I. 478; 8/28/23]